(J)

COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. Only complete this form if you need to submit an amendment to a posttravel filing you have already submitted.

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Julie G. Klein	
Julie G. Klein Name of Traveler:	
Employing Office/Committee: Democratic Leader	
CFR Private Sponsor(s) (List all):	
September 19, 2016 Travel Date(s):	
Description/Title of Attached Forms: PSTCF + attachments	
<u> </u>	<u> </u>
Purpose of Amendment (describe the reason for amending origin	Post-travel submission is
incomplete. Required copy of the PSTCF+ supporting attack	
of Public Records.	
10/14/16 (Date)	(Signature of Traveler)

COUNCIL on FOREIGN RELATIONS

1777 F Street, NW, Washington, DC 20006 rel 202,509,8400 fax 202,509,8490 | www.cfr.org

Monday, August 1, 2016

Ms. Julie Klein
Deputy National Security Advisor
Office of the Senate Minority Leader
S-221 U.S. Capitol Building
Washington, DC 20510

Dear Ms. Klein:

I write to invite you to participate in a day-long visit to the Council on Foreign Relations (CFR) New York headquarters on Monday, September 19, as part of your ongoing participation in the CFR congressional foreign policy study group. This trip will provide you, and the other study group members, an opportunity to engage with members of the council, CFR fellows based in New York and Foreign Affairs senior editorial staff.

The formal meeting program is attached but we will be departing from Union Station at 7:55 a.m. and returning later that evening. All costs associated with this program will be covered by CFR.

We hope that you will take advantage of this unique opportunity. If you have any questions, please feel free to contact me directly at 202.509.8458 or by email at pcostello@cfr.org.

We look forward to hearing from you.

Sincerely,

Patrick C. Costello
Director, Washington External Affairs
Council on Foreign Relations

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Sponsor(s) of the trip (please list all sponsors): Council on Foreign Relations (CFR)				
2.	Description of the trip: Provide congressional staff members participating in CFR's fcreign policy study				
	group an oppourtnity to visit CFR's New York office and participate in a day of substantive programming.				
3.	Dates of travel: Monday, September 19				
4.	Place of travel: New York, NY				
5 .	Name and title of Senate invitees: See attached documentation				
7.	I certify that the trip fits one of the following categories: (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. OR - (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9). I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal. AND - I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal				
8.	agents of a foreign principal. I certify that: The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement. — AND — The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).				

) .	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on day segment of the trip. - OR -
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). - OR -
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
).	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.
]	Briefly describe the role of each sponsor in organizing and conducting the trip:
-	CFR is the only sponsor of this trip and is covering all associated costs.
•	
B	briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
<u>(</u>	CFR is an independent think tank and membership organization dedicated to being a resource for its
	nambers, government officials, and other interested citizenzs in order to help them better understand the
	rorld and the foreign policy choices facing the United States.
C	riefly describe each sponsor's prior history of sponsoring congressional trips:
_	FR hosted a similar trip to New York on September 25, 2015.
_	

congressional staff for the purposes of informing the policy making community of the foreign policy and national security issues confronting the United States.							
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expense			
Good Faith estimate Actual Amounts	Rail travel costs: \$400 Round-trip ground transport from rail station to CFR offcies: \$50	N/A	Approx.: \$50				
State whether a) the trip involves an event that is arranged or organized without regard to congression participation or b) the trip involves an event that is arranged or organized specifically with regard to congressional participation: This trip is taking place with regard to congressional participation.							
•	ace with regard to congres	sional participation					
This trip is taking pla	the location of the event e	or trip					
Reason for selecting The Council on Fore	the location of the event	or trip rtered in New York					

Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:				
Meal costs are estimated to be far less than the \$74 per diem rate for this location.				
Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:				
Participants will travel from Washington, DC to New York on Amtrak Aceta services (business class).				
I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).				
List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event: N/A				
I hereby certify that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.) Signature of Travel Sponsor:				
Name and Title: Patrick C. Costello; Director, Washington External Affairs				
Name of Organization: Council on Foreign Relations				
Address: 1777 F Street, NW WashIngton, DC 20006				
Telephone Number: 202-509-8458				
Fax Number: 202-509-8400				
E-mail Address: pcostello@cfr.org				

List of Senate invitees to Council on Foreign Relations trip to New York, NY

The aforementioned employees of the United States Senate have been selected to participate in a Council on Foreign Relations (CFR) congressional study group. This is a CFR initiative where we have identified a cohort of senior-level congressional staff to participate in off-the-record dinner discussions with members of the Council on Foreign Relations, CFR fellows, and other notable individuals and is part of our ongoing efforts to help build an informed, bipartisan community of senior congressional staff from both chambers. This trip to the CFR offices in New York is part of the study group activities and participants will attend a lunch meeting, with other members of the CFR, and meet with CFR experts based in New York.

- Michael Buchwald, Minority Counsel/Deputy Staff Director, Senate Select Committee on Intelligence
- 2. Jonathan Cardinal, Director of Economic Development, Office of Senator Kirsten Gillibrand
- 3. Katherina Dimenstein, Legislative Assistant, Office of Senator Joni Ernst
- 4. Sierra Forbes-Robinson, Legislative Assistant, Office of Senator Michael Crapo
- 5. Brett Freedman, Minority Counsel, Senate Select Committee on Intelligence
- 6. Emily Harding, Professional Staff Member, Senate Select Committee on Intelligence
- 7. Church Hutton IV, Professional Staff Member, Senate Appropriations Subcommittee on Defense
- 8. Jongsun A. Kim, Professional Staff Member, Senate Select Committee on Intelligence
- (9) Julic Klein. Deputy National Security Advisor, Office of the Senate Minority Leader
- 10. Tara McFeely, Professional Staff Member, Senate Select Committee on Intelligence
- 11. Brian Andrew Miller, Professional Staff Member, Senate Select Committee on Intelligence
- 12. Ryan Pettit, Senior Advisor for National Security, Office of Senator Patty Murray
- 13. Jason Thielman, Chief of Staff, Office of Senator Steve Daines
- 14. Morgan L. Vina, Policy Analyst, Senate Foreign Relations Committee
- 15. Ryan White, Professional Staff Member, Senate Select Committee on Intelligence

House of Representatives staff also invited to participate are listed below:

- Jeffrey Ashford, Staff Assistant, House Appropriations Subcommittee on Commerce, Justice, Science, and Related Agencies
- 2. Peter Billerbeck, Defense and Foreign Policy Advisor, Office of Representative Seth Moulton
- 3. Elizabeth Conrad, Professional Staff Member, House Armed Services Committee
- 4. Kenneth Cummings, Budget Analyst, House Budget Committee
- 5. Kristen Marquardt, Professional Staff Member, House Foreign Affairs Committee
- 6. Jamie Morgan, Legislative Director, Office of Representative Tulsi Gabbard
- 7. Daniel Silverberg, National Security Advisor, Office of the House Minority Whip
- 8. Andy Taylor, Deputy Chief of Staff/Legislative Director, Office of Representative Sean Duffy
- Reagan Thompson, Communications and Policy Advisor, Office of Representative Mike Pompeo
- 10. Michael Turner, Senior Policy Advisor, Office of Representative Adam Smith